

SAMPLE

BRCA, INC.



6135 Riverview Drive
Indianapolis, IN. 46208

www.hopelausa.org hopela@hopelausa.org

VENTURE CAPITAL INVESTMENT (VCI)
PHASE # 1 ISSUANCE A BOND # 2004-00

***UNITED NATIONS “JOHANNESBURG SOUTH AFRICA
SUSTAINABLE ECONOMIC DEVELOPMENT 2002 SUMMIT
(JSED 2002 SUMMIT)” CALL FOR MEASURABLE AND
REPLICATABLE POVERTY REDUCTION DEMONSTRATIONS
ENTRY FINANCING***

BOND FACE VALUE: \$1,000

5 YEAR MATURITY BOND VALUE: \$5,000

BOND HOLDER(S) : JOHN AND MARY SMITH
5916 ROSENBLUM AVENUE
BROOKLYN, NY 11221

BOND PURCHASE DATE : 11/24/2004

BOND MATURITY DATE: 11/24/2009

(CORPORATE SEAL)

BRCA, INC. VCI BOND ISSUANCE A OFFERING DATE: 11/15/2004

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I. The United Nations “Johannesburg Sustainable Economic Development 2002 Summit” Central and South Asia Regional Roundtable Policy Statement #15 states:

“Peace and security are fundamental for achieving the objectives of *sustainable (economic) development* so that people can live under conditions where their personal safety is not compromised and the natural resource base and infrastructure can provide for sustainable livelihoods. The complex relationships between political conflicts and unrest and *sustainable (economic) development* are often underestimated and are not properly addressed, both at the local, as well as the regional and international levels.”

“Not only are economic development, social progress and protection of environment impossible during times of conflict, but a lack of natural resources, such as land or water, along with poverty and social marginalization often represent the true underlying causes of conflicts. At the same time poverty and social hardships could lead to involvement of some local people in terrorist activities, organized crime and drug trafficking..... Addressing the underlying economic, social and environmental causes of conflicts is the best possible way of preventing them. Thus, (*sustainable economic*) development and security are inalienable (human rights) concepts.” [Johannesburg Summit 2002 (August 26 to September 4, 2002): Sustainable Development Summit: Asia Regional Roundtable: Central and South Asia, held in Krygyzstan, July 30-August 1, 2001; Report Extract: Page 3 Concern 15. (Emphasis Added)]

II. This Bond’s Proceeds will be used to Finance the *BRCA, Inc.’s* Entry in Response to the *United Nations* “Johannesburg South Africa Sustainable Economic Development 2002 Summit (JSED 2002 Summit)” Call For Measurable And Replicable Poverty Reduction Demonstrations as described in detail in the PROSPECTUS: BRCA, INC. VENTURE CAPITAL INVESTMENT (VCI) BOND, PHASE # 1 ISSUANCE A.

III. It is “guaranteed” that PHASE # 1 VCI Bond Holders will have their *Issuance A Bond of \$1,000 Face Value Mature at \$5,000* backed by the *BRCA, Inc.* secured by 1.) the forest products of the 1/8 acre *Sustainable Agro-Forest (SAF)* property improvement (presently appraised at \$235,000) and/or 2.) the *soil amendment* inventory collateral (minimal 25,000 pounds @ \$4/# or \$100,000 and/or 3.) the headquarters building equity (appraised at \$195,000 with presently \$135,000 available equity), located at the *BRCA, Inc.* 6135 Riverview Drive Indianapolis, IN. 46208 headquarters facility (Lot # 23, Warfleigh Addition).

IV. The “Cash Out” of “Let Ride” 5 Year Maturity and “Early Withdrawal” Bond Options will be Prorated by Month and Day of Withdrawal are:

<u>Option</u>	<u>Months</u>	<u>Appreciation</u>	<u>Bond Cash Out</u>
Early Withdrawal	12	\$0	\$1,000
Early Withdrawal	24	\$1,000	\$2,000
Early Withdrawal	36	\$1,000	\$3,000
Early Withdrawal	48	\$1,000	\$4,000
MATURITY	60	\$1,000	\$5,000

BOND HOLDER(S) SIGNATURES

John Smith

Mary Smith

AUTHORIZED BOND ISSUER SIGNATURE

BRCA, Inc. Executive Director
BRCA, Inc. Treasurer
BRCA, Inc. VCI Bond, Phase # 1 Issuance A Officer
State of the World Forum Member # 20827

George W. Singleton III, BA., HD.